



EBA INFRASTRUCTURE INDEX 2020





infrastructure index

2,58

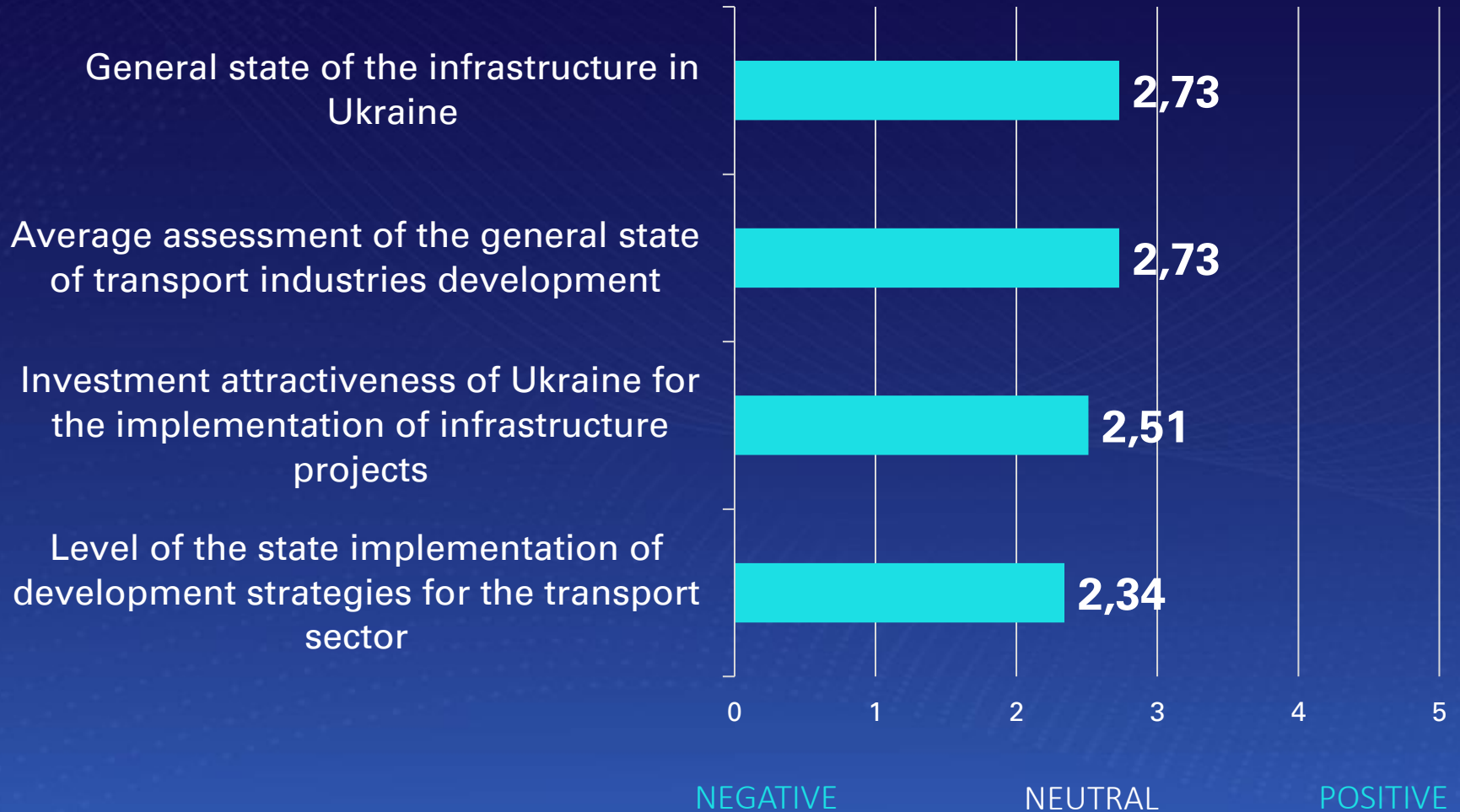
*out of possible 5 points

104 logistics and transport experts from the EBA member companies took part in the survey



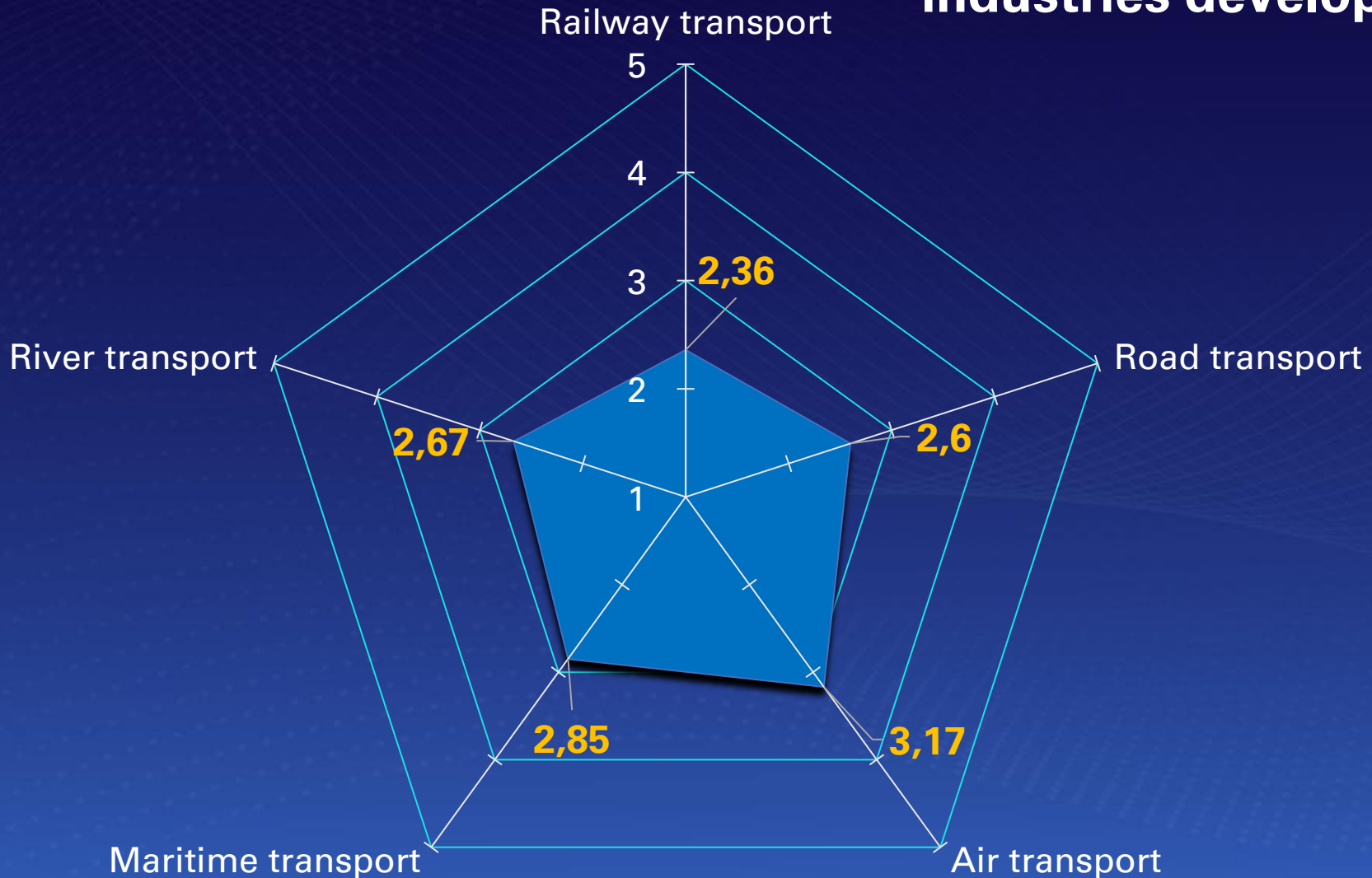
Index components

■ 2020





Average assessment of the general state of transport industries development





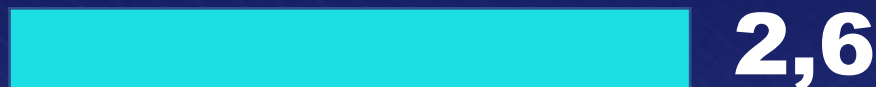
Average assessment for the general state of transport industries development



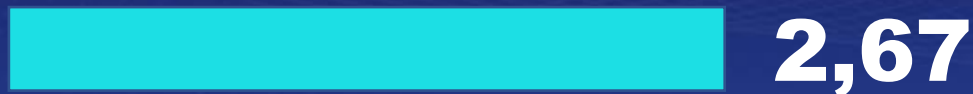
Railway transport



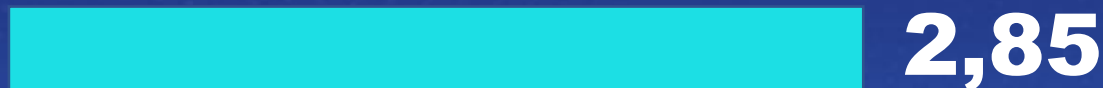
Road transport



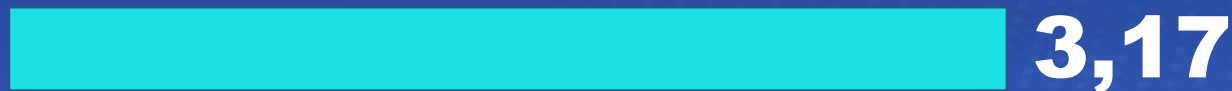
River transport



Maritime transport



Air transport



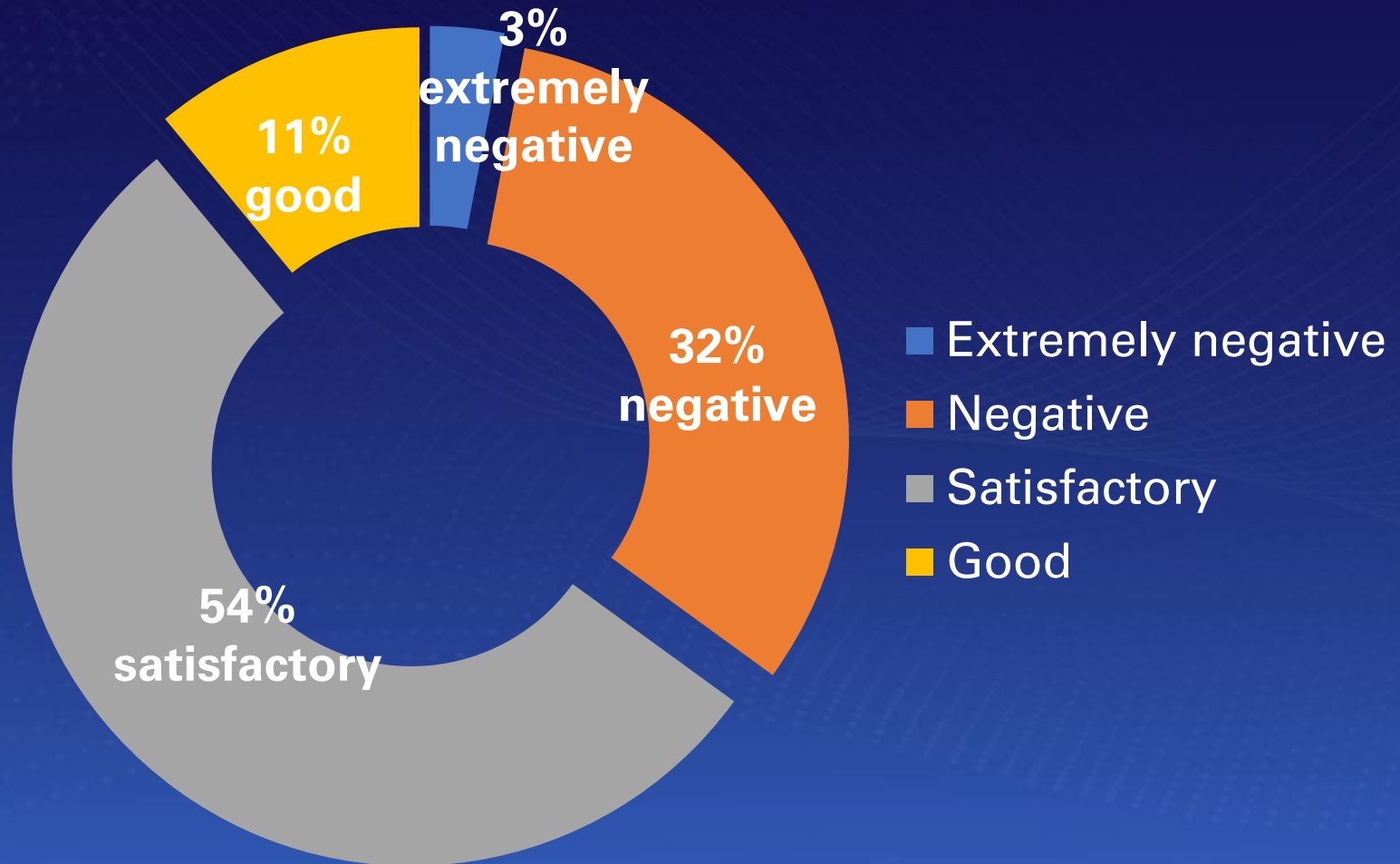


BLOCK 1. ASSESSMENT OF THE GENERAL STATE OF THE INFRASTRUCTURE IN UKRAINE





General state of the infrastructure





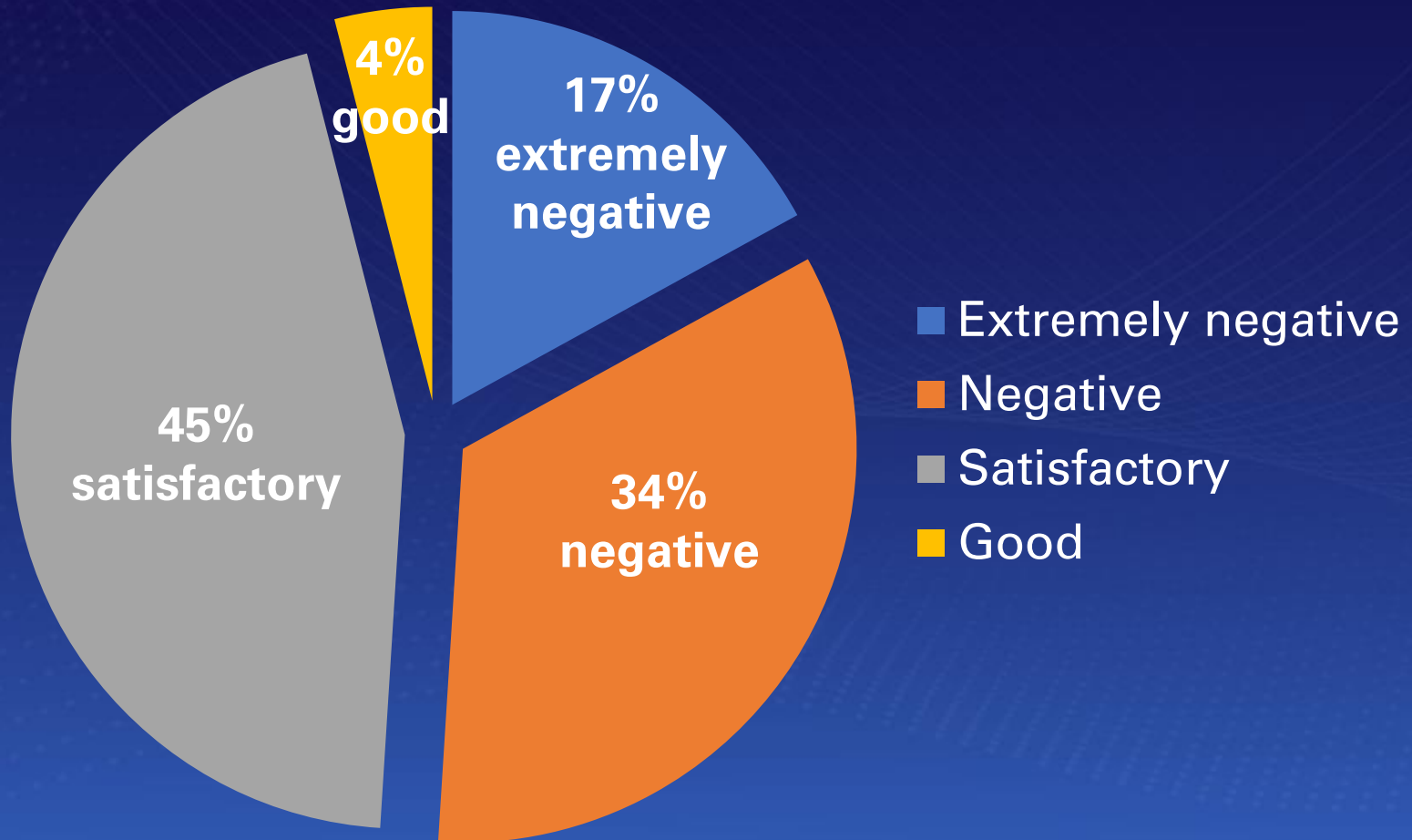
BLOCK 2.

AVERAGE ASSESSMENT OF THE GENERAL STATE OF TRANSPORT INDUSTRIES





railway transport





railway transport: necessary reforms

Reorganization of Ukrzaliznytsia

66%

Introduction of a private traction market

57%

Tariff policy changes

47%

Introduction of legislative opportunities to attract private investment in public railway infrastructure

47%

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

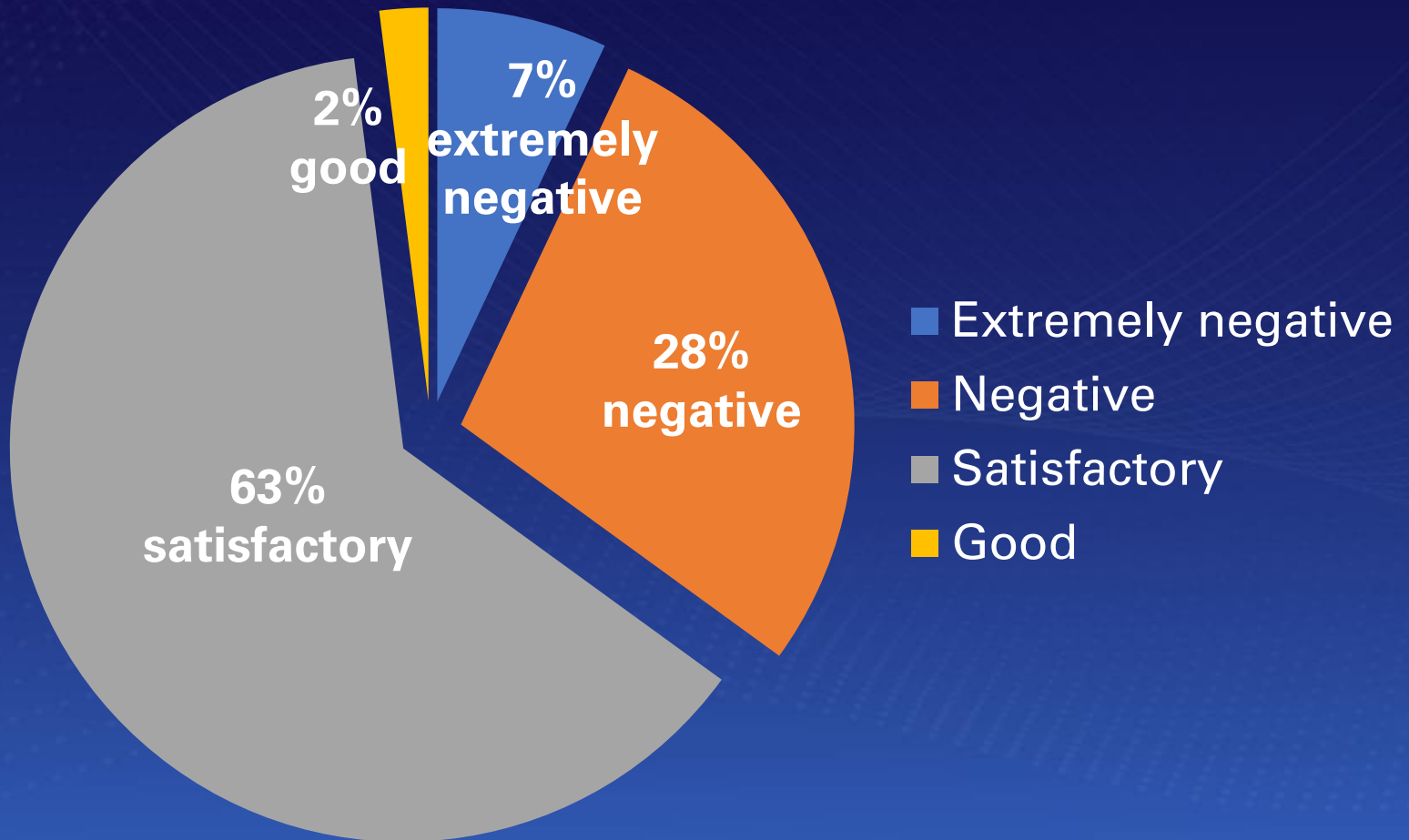
NEGATIVE

NEUTRAL

POSITIVE



road transport





road transport: necessary reforms

Increasing the liability and the control on weights and dimensions

67%

Involving independent international experts in technical supervision and monitoring of road construction

54%

Applying transparent and non-discriminatory public procurement procedures

47%

Attracting private investment in the road sector with the PPP/concession

37%

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

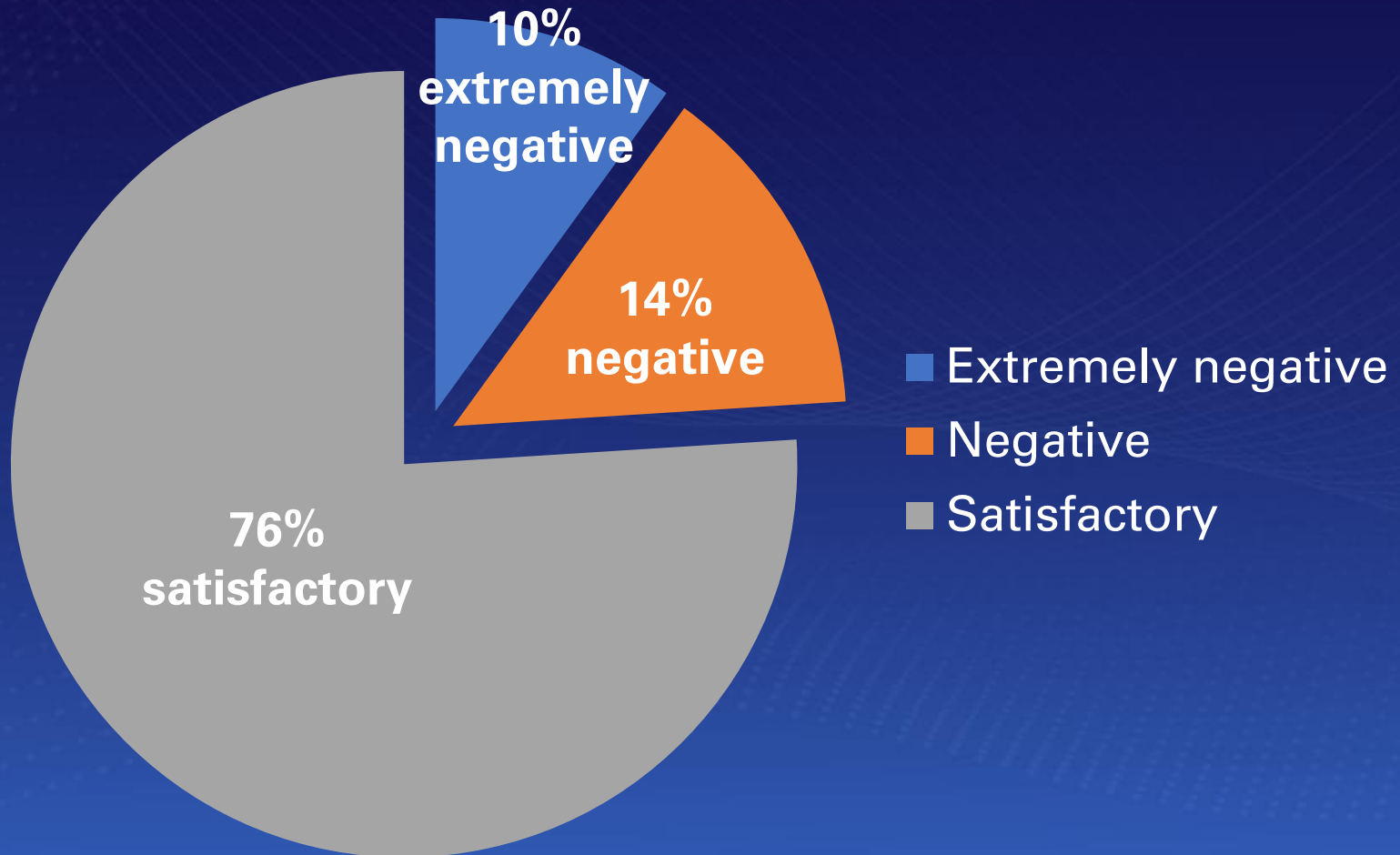
NEGATIVE

NEUTRAL

POSITIVE

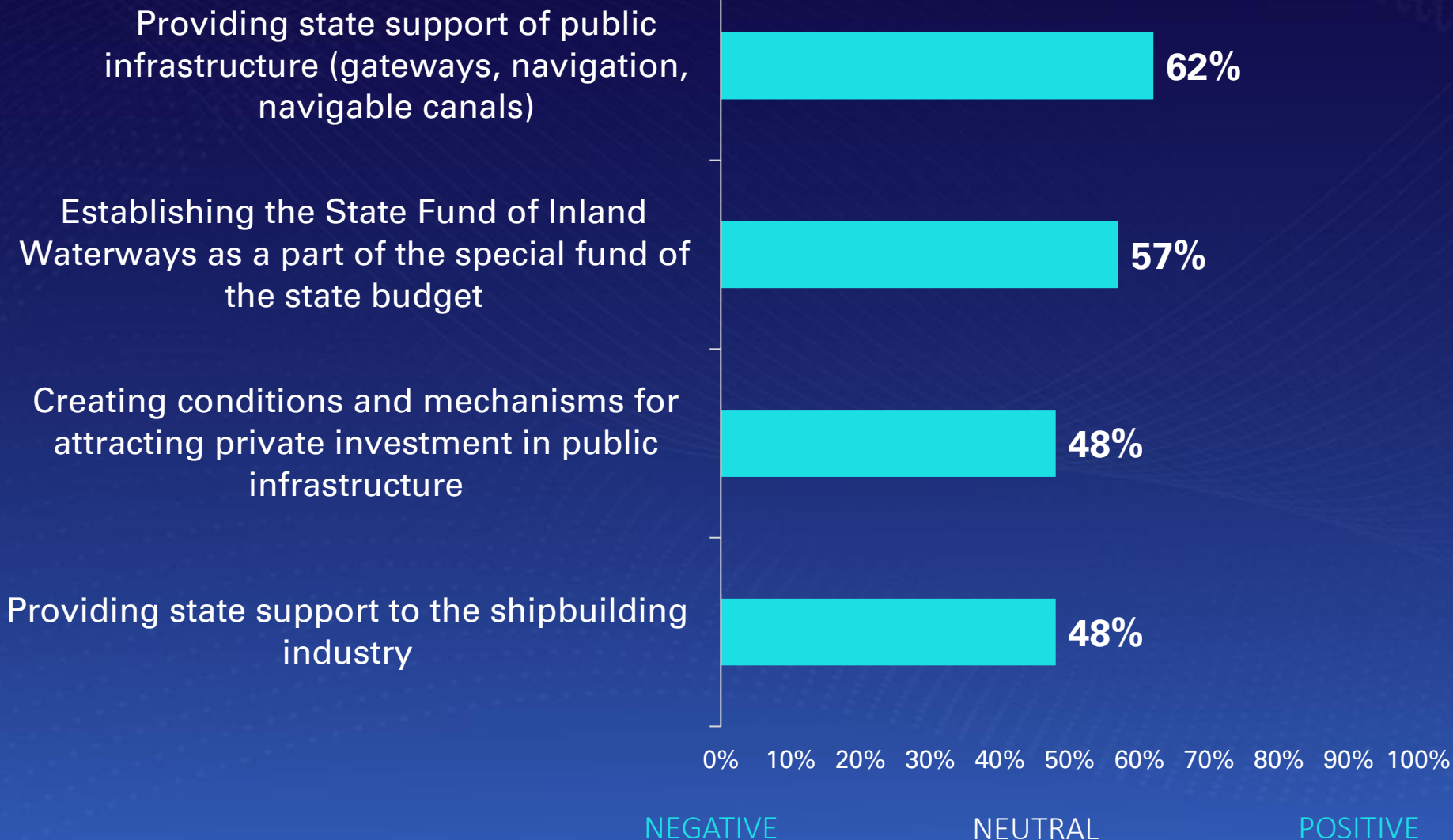


river transport



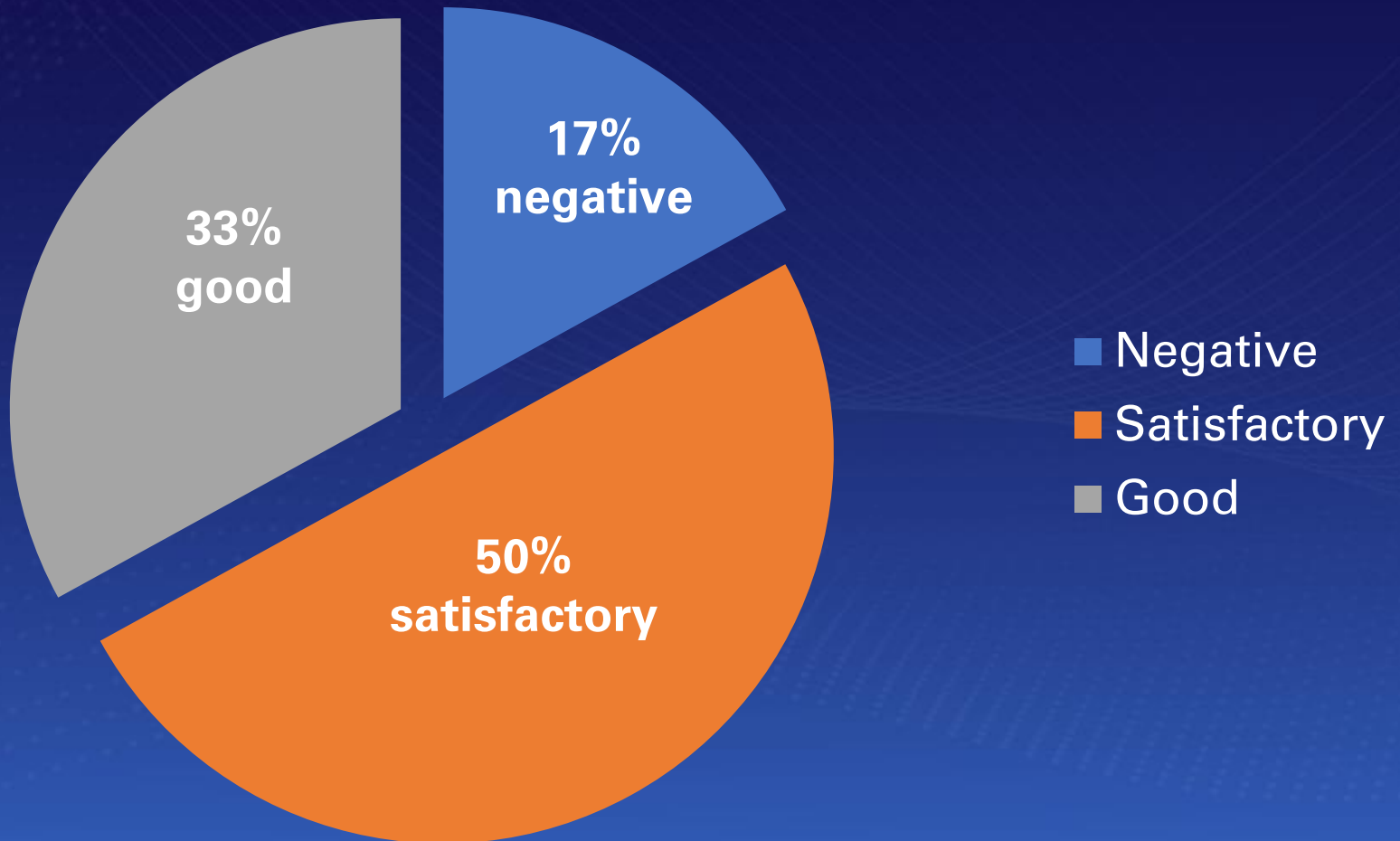


river transport: necessary reforms



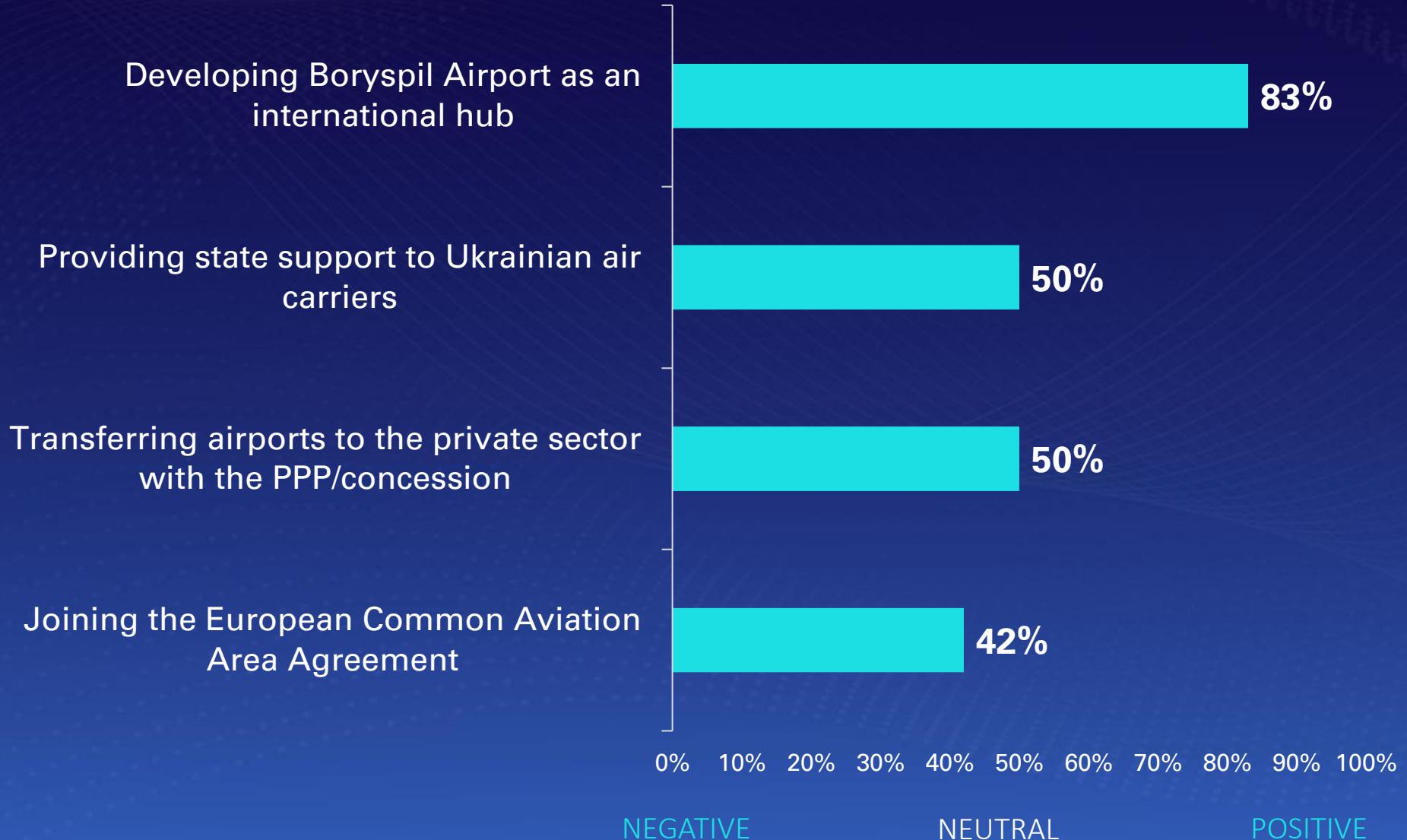


air transport



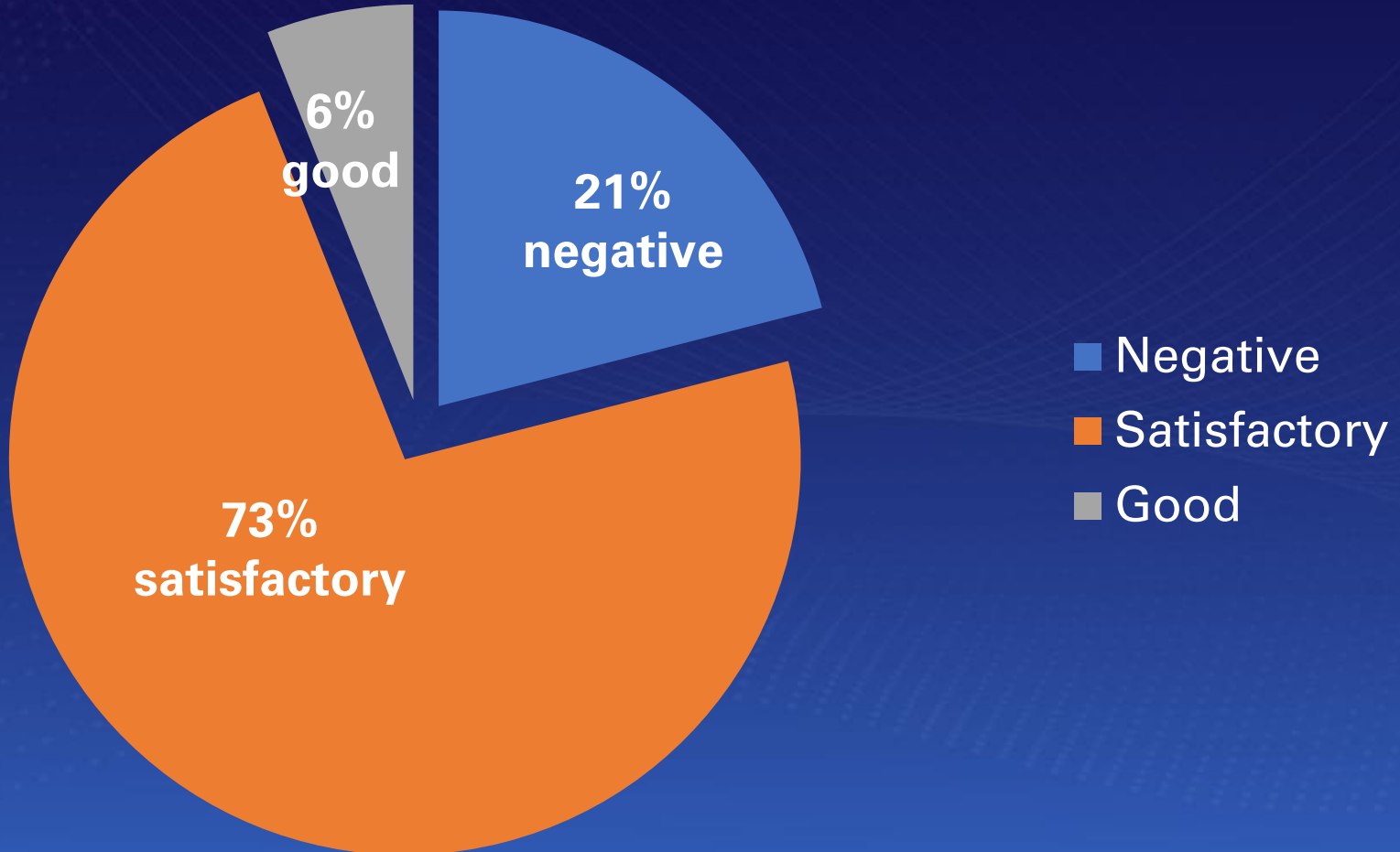


air transport: necessary reforms



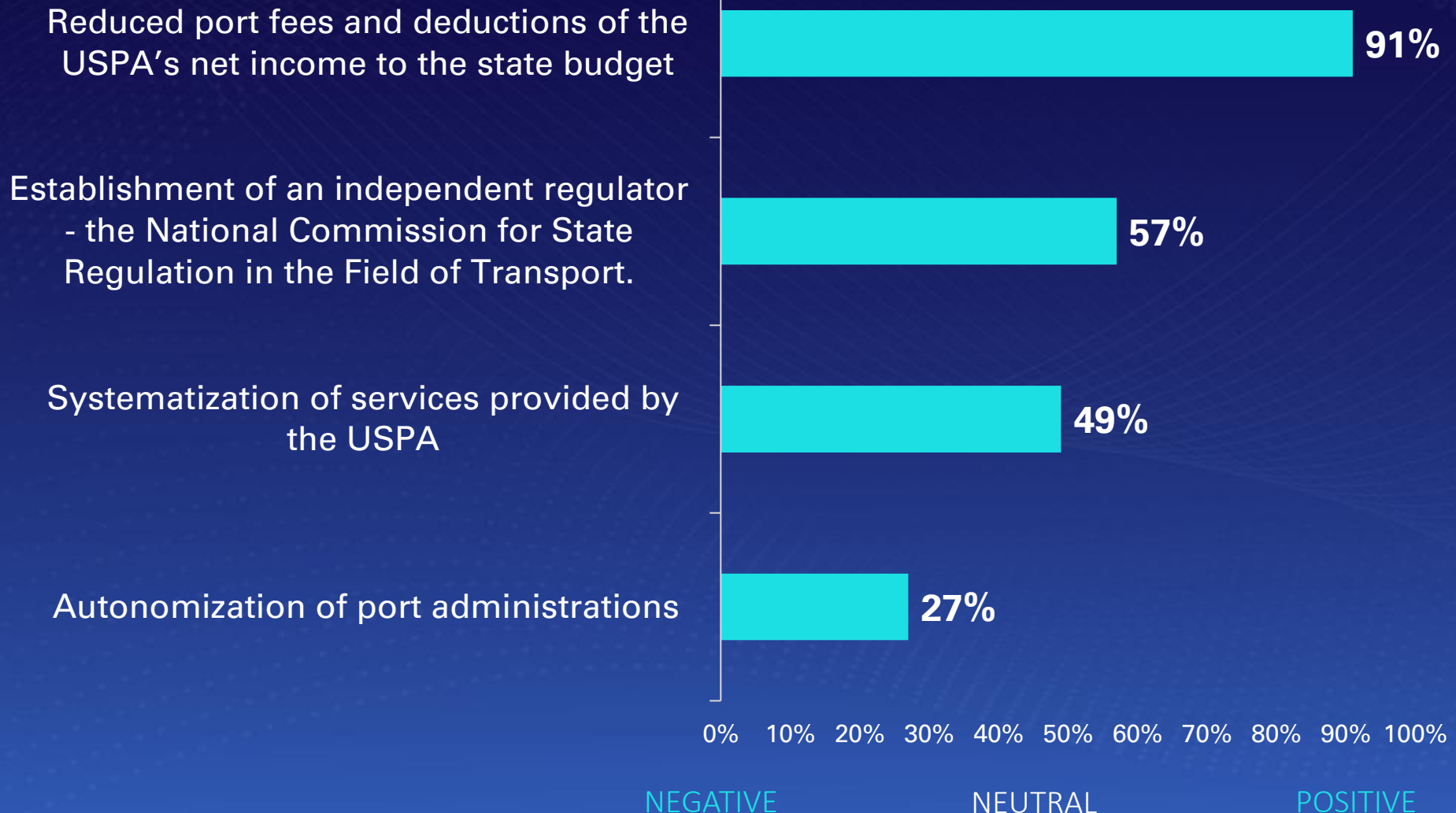


maritime transport





maritime transport: necessary reforms





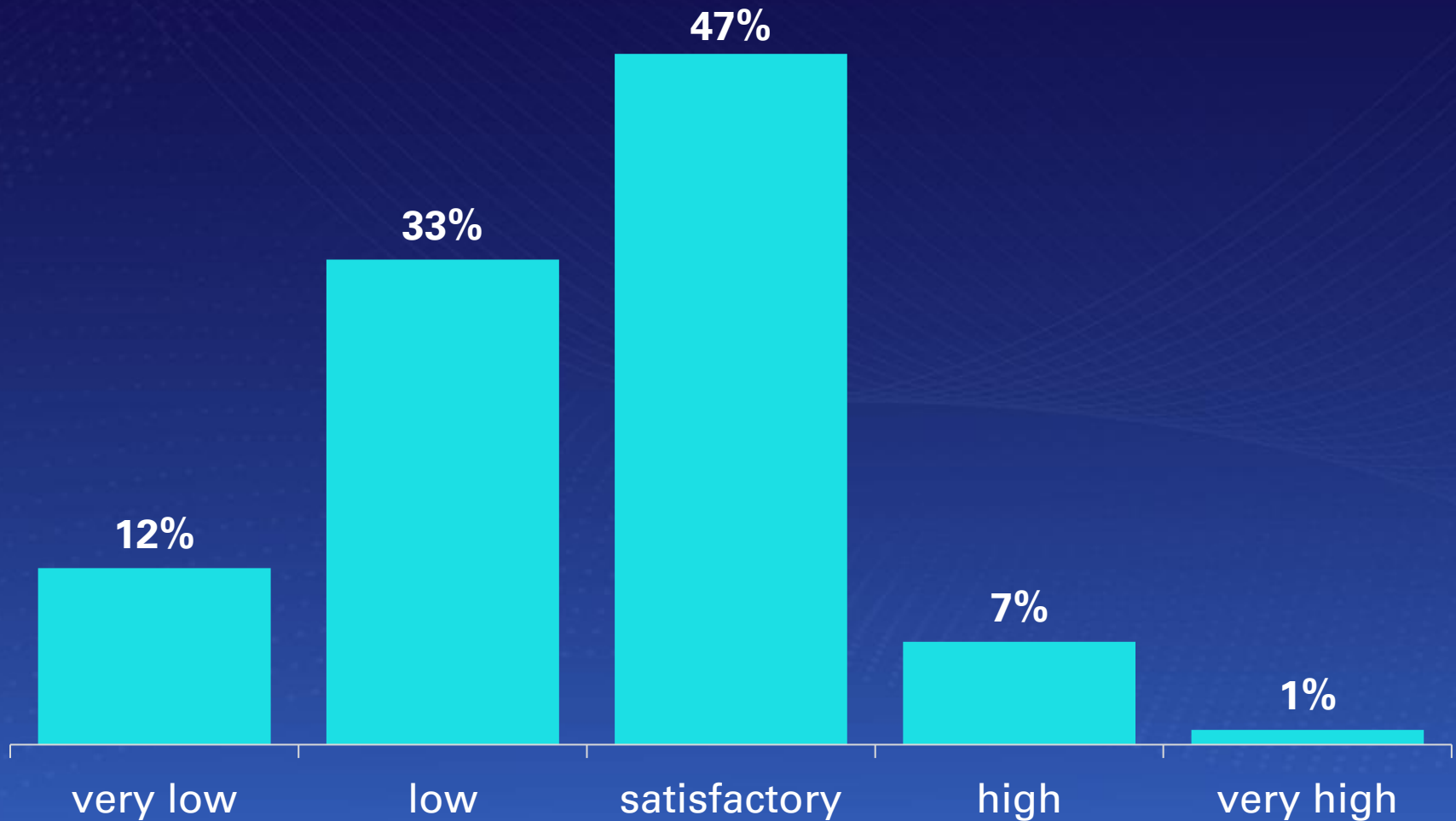
BLOCK 3.

INVESTMENT ATTRACTIVENESS OF UKRAINE FOR THE IMPLEMENTATION OF INFRASTRUCTURE PROJECTS





investment attractiveness level





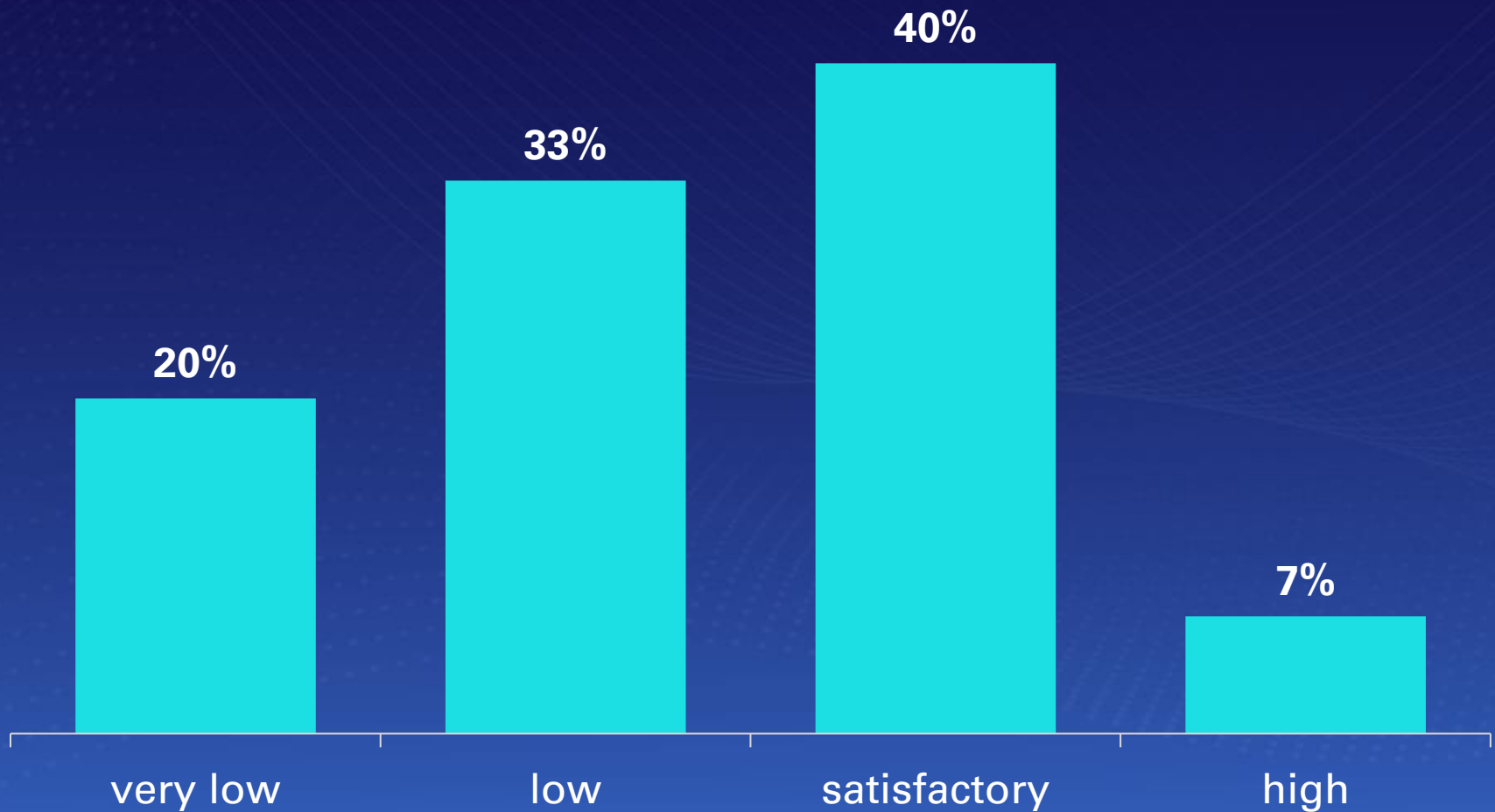
BLOCK 4.

LEVEL OF THE STATE IMPLEMENTATION OF DEVELOPMENT STRATEGIES FOR THE TRANSPORT SECTOR





level of strategies implementation



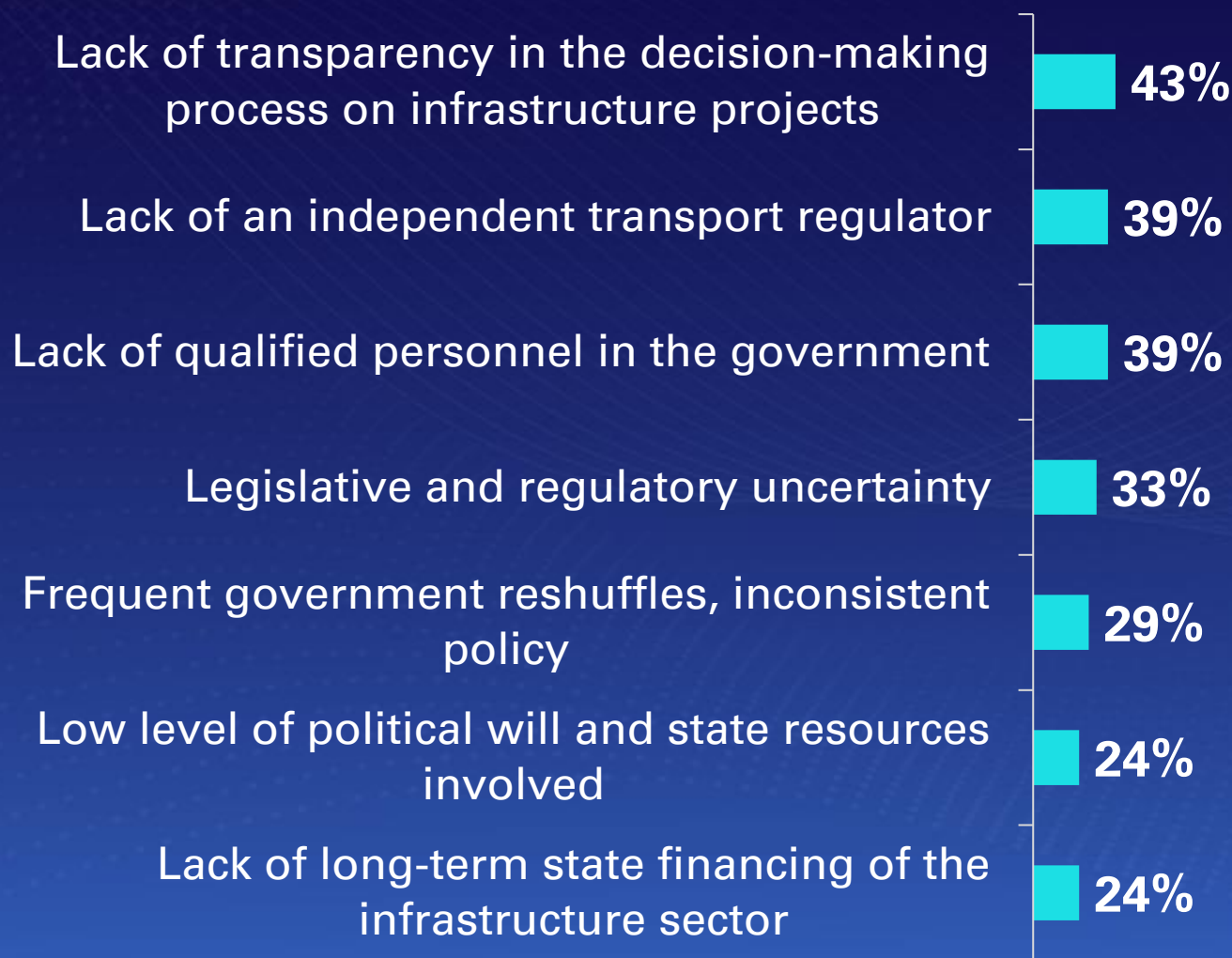


BLOCK 5. OTHER ISSUES

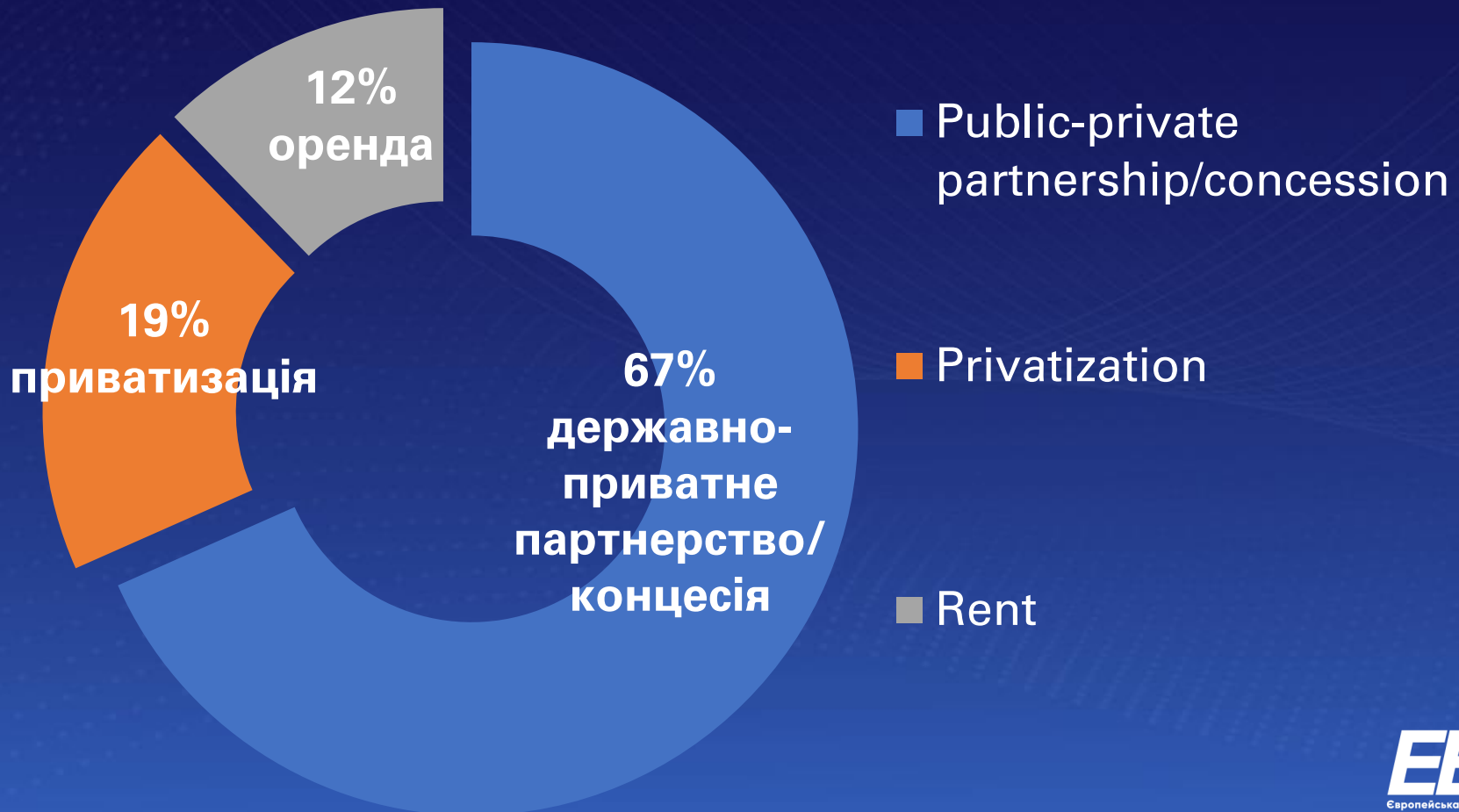




the biggest challenges for the infrastructure development

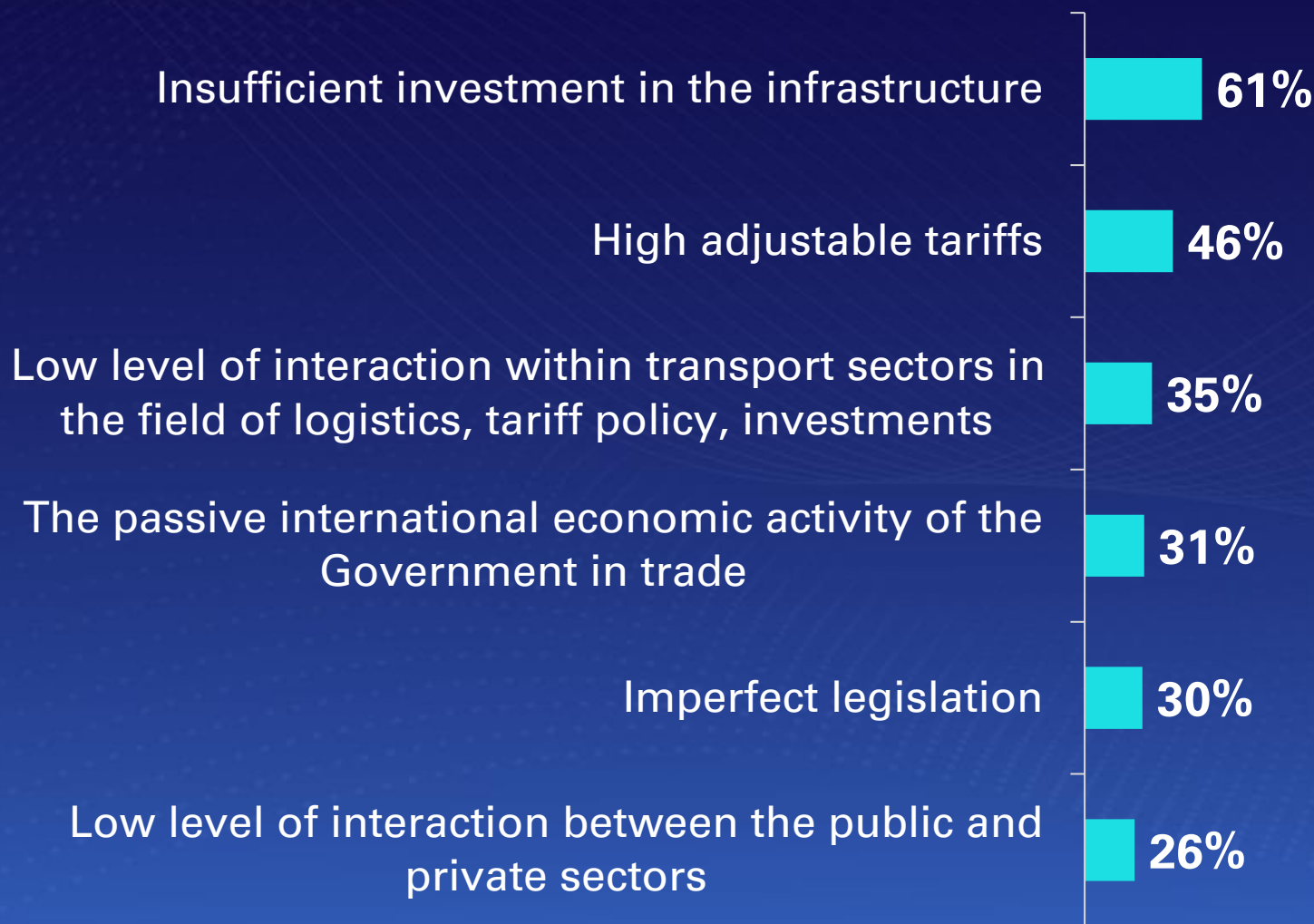


the most effective partnership form and investing model for the future infrastructure projects

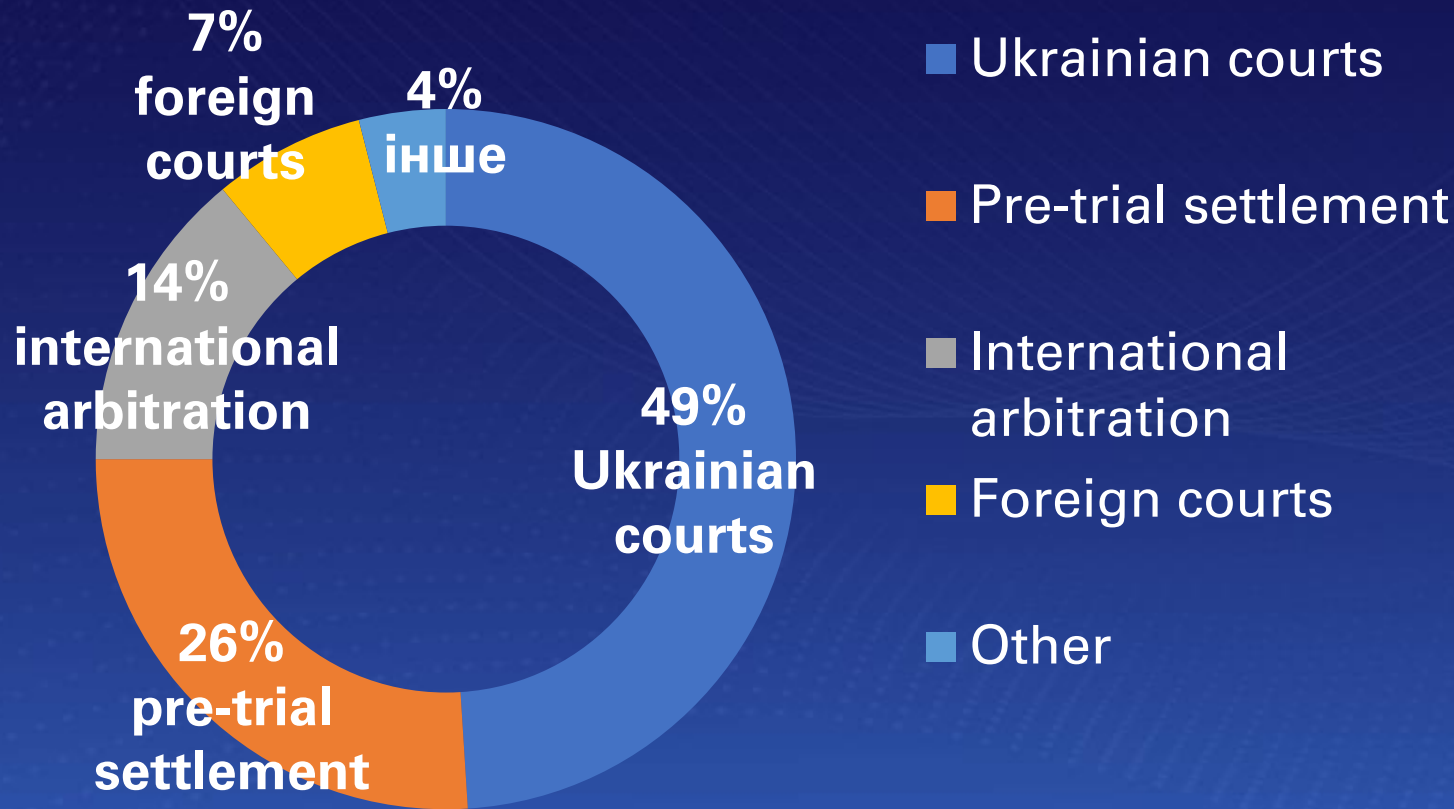




reasons for the low development of transit transport corridors in Ukraine

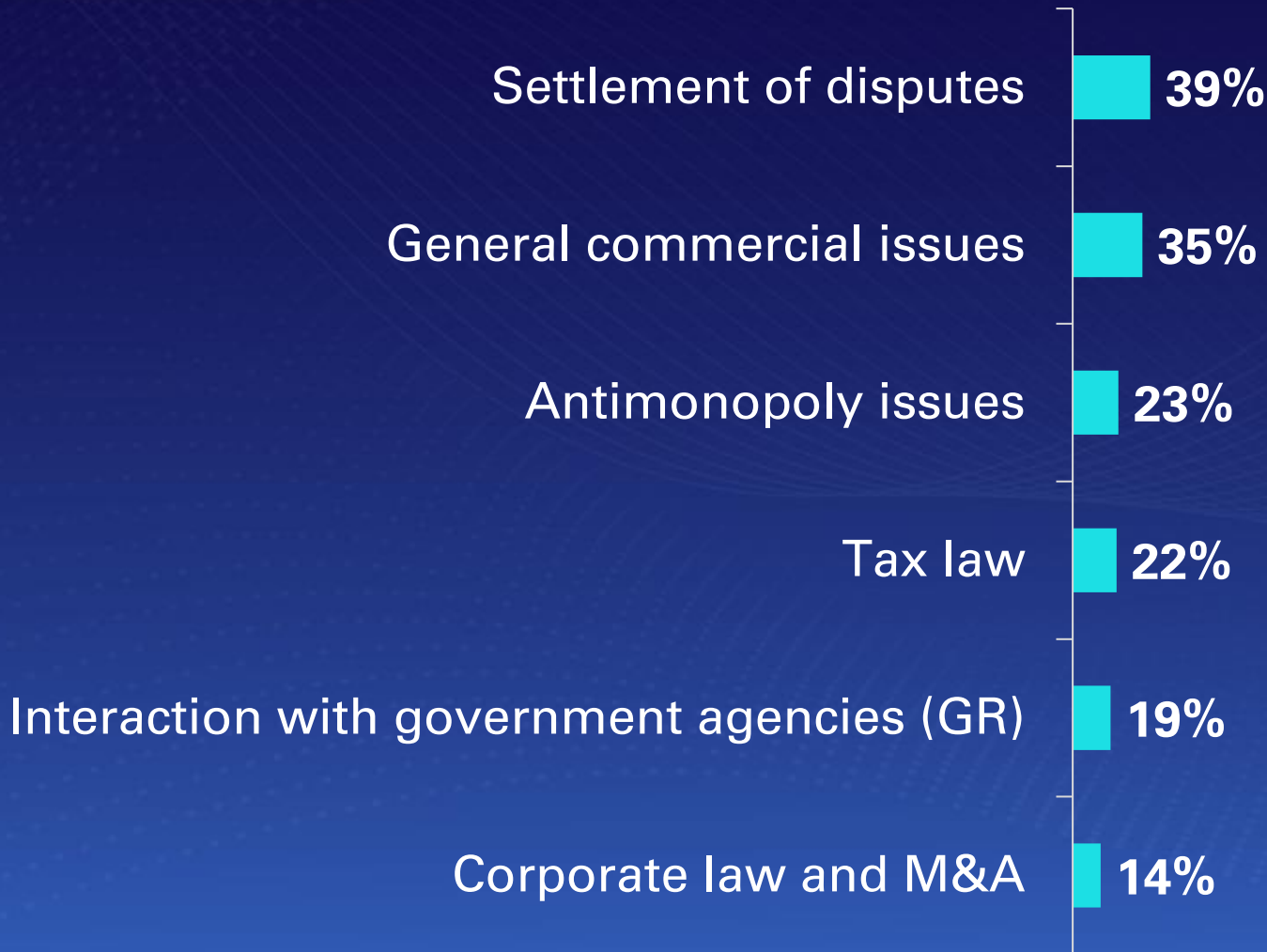


the most frequently used mechanism for dispute resolution in infrastructure projects





areas in which external legal advisers are most often involved when implementing infrastructure projects





details:
pr@eba.com.ua
[eba-logistics-](mailto:eba-logistics-committee@eba.com.ua)
committee@eba.com.ua

